

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

October 1, 2013

REGISTRATION NO.: 26312  
 BONDS ISSUED BY: Eureka Fire Protection District  
 AMOUNT OF ISSUE: \$3,800,000.00 (Series 2013) COUNTY: St. Louis and Jefferson  
 (a portion of \$13,000,000 authorized)  
 DATE OF ISSUE: September 26, 2013 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of acquiring firefighting and emergency vehicles, equipment and apparatus; acquiring real estate; constructing and equipping new fire stations; renovating, improving, and equipping existing fire stations; and other related capital expenditures

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 180,000.00	03/01/2015
2.000 %	170,000.00	03/01/2016
2.000 %	185,000.00	03/01/2017
2.500 %	220,000.00	03/01/2018
3.000 %	210,000.00	03/01/2019
	70,000.00	03/01/2020 *
	65,000.00	03/01/2021 *
3.000 %	135,000.00	03/01/2021
	95,000.00	03/01/2022 *
	95,000.00	03/01/2023 *
3.250 %	190,000.00	03/01/2023
	115,000.00	03/01/2024 *
	115,000.00	03/01/2025 *
3.500 %	230,000.00	03/01/2025
	120,000.00	03/01/2026 *
	120,000.00	03/01/2027 *
3.750 %	240,000.00	03/01/2027
	150,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
4.000 %	300,000.00	03/01/2029
4.250 %	400,000.00	03/01/2030
4.375 %	420,000.00	03/01/2031
4.500 %	450,000.00	03/01/2032
4.500 %	470,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2021 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2020 and thereafter as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., St. Louis, Missouri  
 APPROVING OPINION BY: Armstrong Teasdale LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: Stifel, Nicolaus & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$3,845,330.10  
 INTEREST RATE: 3.9008%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$395,291,688.00  
 INDEBTEDNESS: (Including this issue) \$13,985,000.00  
 NOTICE OF ELECTION: Published in The Countian (St. Louis County) on October 22 and October 29, 2008;  
 Published in The Countian (Jefferson County) on October 24 and October 31, 2008  
 DATE OF ELECTION: November 4, 2008  
 ELECTION RESULTS: Yes - 5,868 No - 1,888  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: