

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

September 4, 2013

REGISTRATION NO.: 26305

BONDS ISSUED BY: Platte County, Neighborhood Improvement District

AMOUNT OF ISSUE: \$5,700,000.00 (Refunding Bonds Series 2013)  
(The Parkville Commons Project)

COUNTY: Platte

DATE OF ISSUE: September 4, 2013

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of refinancing certain neighborhood improvement district projects,  
\$5,795,000 Series 2005B

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 50,000.00	02/01/2014
2.000 %	40,000.00	02/01/2015
2.000 %	40,000.00	02/01/2016
2.000 %	40,000.00	02/01/2017
2.000 %	40,000.00	02/01/2018
3.000 %	105,000.00	02/01/2019
3.000 %	820,000.00	02/01/2020
4.000 %	835,000.00	02/01/2021
4.000 %	865,000.00	02/01/2022
5.000 %	905,000.00	02/01/2023
5.000 %	960,000.00	02/01/2024
5.000 %	1,000,000.00	02/01/2025

ARE BONDS CALLABLE: At the option of the County, the Bonds or portions thereof maturing in the year 2024 and thereafter may be called for redemption and payment prior to their Stated Maturity thereof on February 1, 2023, and at any time thereafter, in whole or in part, in such amounts as shall be determined by the County, at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: February 1 and August 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri  
ISSUE BOUGHT BY: Oppenheimer & Co., Kansas City, Missouri  
PURCHASE PRICE: \$6,278,356.75  
INTEREST RATE: 3.1003%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable