

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 2, 2013

REGISTRATION NO.: 26298

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$2,250,000.00 Series 2013B)
(a portion of \$24,000,000 authorized)

COUNTY: Henry

DATE OF ISSUE: July 31, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities including (1) acquiring title to school facilities by refinancing a lease agreement dated in 2007, (2) constructing, furnishing and equipping a middle school library/media center and additional classrooms, and (3) renovating and improving stadium complex facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
5.000 %	\$ 400,000.00	03/01/2014
5.000 %	250,000.00	03/01/2015
5.000 %	250,000.00	03/01/2016
5.000 %	300,000.00	03/01/2017
5.000 %	350,000.00	03/01/2018
5.000 %	350,000.00	03/01/2019
5.000 %	350,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,448,033.50

INTEREST RATE: 2.4312%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,770,755.00

INDEBTEDNESS: (Including this issue) \$24,000,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 990 No - 706

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable