

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 2, 2013

REGISTRATION NO.: 26297

BONDS ISSUED BY: Clinton School District No. 124

AMOUNT OF ISSUE: \$9,815,000.00 (Series 2013A)
(a portion of \$24,000,000 authorized)

COUNTY: Henry

DATE OF ISSUE: July 31, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving and equipping school facilities including (1) acquiring title to school facilities by refinancing a lease agreement dated in 2007, (2) constructing, furnishing and equipping a middle school library/media center and additional classrooms, and (3) renovating and improving stadium complex facilities

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.250 %	\$ 1,300,000.00	03/01/2027
4.000 %	1,400,000.00	03/01/2028
4.000 %	1,500,000.00	03/01/2029
4.000 %	1,600,000.00	03/01/2030
4.000 %	925,000.00	03/01/2031
3.625 %	260,000.00	03/01/2031
4.000 %	1,800,000.00	03/01/2032
4.000 %	1,030,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds may be redeemed and paid prior to maturity on March 1, 2021, and thereafter as a whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,911,994.05

INTEREST RATE: 3.8219%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$162,770,755.00

INDEBTEDNESS: (Including this issue) \$24,000,000.00

NOTICE OF ELECTION: Published in The Clinton Daily Democrat on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 990 No - 706

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable