

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 31, 2013

REGISTRATION NO.: 26296

BONDS ISSUED BY: Liberty Public School District No. 53

AMOUNT OF ISSUE: \$9,860,000.00 (Refunding Bonds Series 2013)

COUNTY: Clay

DATE OF ISSUE: July 30, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$10,215,000 General Obligation Refunding and Improvement Bonds, Series 2004 and to pay the costs of issuance of the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000%	\$ 1,560,000.00	03/01/2017
2.000%	1,900,000.00	03/01/2018
3.000%	2,100,000.00	03/01/2019
3.000%	2,300,000.00	03/01/2020
3.000%	2,000,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds may not be called for redemption and payment prior to maturity.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$10,115,789.00

INTEREST RATE: 2.2528%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable