

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 25, 2013

REGISTRATION NO.: 26293

BONDS ISSUED BY: McDonald County R-I School District

AMOUNT OF ISSUE: \$5,500,000.00 (Series 2013A)

COUNTY: McDonald and Newton

DATE OF ISSUE: July 25, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing matching funds for the site development, construction, equipping and furnishing of the FEMA Safety Buildings (tornado shelter) to combine with resources from the Federal Emergency Management Agency (FEMA) at the Pineville School, Southwest City School and other locations authorized by FEMA; to construct, equip and furnish a Vocational Agricultural workshop additional to be located at the high school campus; to construct, equip and furnish additional classrooms and a new gym at the Pineville Elementary and Southwest City Elementary Schools to accommodate the tornado shelters as part of those projects; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Mandatory Redemption\*

Rate of Interest	Amount	Maturity
3.000 %	\$ 485,000.00	03/01/2024
3.200 %	495,000.00	03/01/2025
3.400 %	510,000.00	03/01/2026
3.500 %	525,000.00	03/01/2027
3.600 %	535,000.00	03/01/2028
	550,000.00	03/01/2029 *
	570,000.00	03/01/2030 *
4.000 %	1,120,000.00	03/01/2030
	590,000.00	03/01/2031 *
	610,000.00	03/01/2032 *
	630,000.00	03/01/2033 *
5.000 %	1,830,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,575,249.40

INTEREST RATE: 4.0066%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$200,843,514.00

INDEBTEDNESS: (Including this issue) \$18,565,000.00

NOTICE OF ELECTION: Published in the McDonald County Press on March 21 and March 28, 2013; Published in the Newton County News on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,015 No - 316

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable