

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 9, 2013

REGISTRATION NO.: 26287

BONDS ISSUED BY: Sherwood Cass R-VIII School District

AMOUNT OF ISSUE: \$2,000,000.00 (Series 2013)

COUNTY: Cass, Henry and
 Johnson

DATE OF ISSUE: July 10, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing, improving, furnishing and equipping school facilities, including roof repairs and replacements, upgrading heating and cooling systems, safety and security improvements, and technology improvements, and purchasing school buses

Mandatory Redemption*

Rate of Interest	Amount	Maturity
2.000 %	\$ 100,000.00	03/01/2020
2.000 %	100,000.00	03/01/2021
2.125 %	100,000.00	03/01/2022
2.300 %	125,000.00	03/01/2023
	125,000.00	03/01/2024 *
	125,000.00	03/01/2025 *
2.625 %	250,000.00	03/01/2025
2.750 %	125,000.00	03/01/2026
3.000 %	150,000.00	03/01/2027
3.000 %	150,000.00	03/01/2028
	150,000.00	03/01/2029 *
	175,000.00	03/01/2030 *
3.250 %	325,000.00	03/01/2030
	175,000.00	03/01/2031 *
	200,000.00	03/01/2032 *
	200,000.00	03/01/2033 *
4.000 %	575,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2022, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2021, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: BOKF, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$1,981,585.50
 INTEREST RATE: 3.3174%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$49,311,939.00
 INDEBTEDNESS: (Including this issue) \$4,685,000.00
 NOTICE OF ELECTION: Published in the Cass County Democrat-Missourian on March 22 and March 29, 2013;
 Published in The Drexel Star on March 21 and March 28, 2013
 DATE OF ELECTION: April 2, 2013
 ELECTION RESULTS: Yes - 497 No - 112
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable