

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 27, 2013

REGISTRATION NO.: 26280

BONDS ISSUED BY: City of Owensville

AMOUNT OF ISSUE: \$1,650,000.00 (Series 2013)

COUNTY: Gasconade

DATE OF ISSUE: June 28, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing a new swimming pool facility including a new water park bath house and office, and furnishing and equipping the same

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 145,000.00	03/01/2021
2.125 %	150,000.00	03/01/2022
	155,000.00	03/01/2023 *
	155,000.00	03/01/2024 *
2.500 %	310,000.00	03/01/2024
	160,000.00	03/01/2025 *
	165,000.00	03/01/2026 *
3.000 %	325,000.00	03/01/2026
	170,000.00	03/01/2027 *
	175,000.00	03/01/2028 *
3.500 %	345,000.00	03/01/2028
	185,000.00	03/01/2029 *
	190,000.00	03/01/2030 *
4.000 %	375,000.00	03/01/2030

ARE BONDS CALLABLE: The Bonds bearing stated maturities in the years 2022 and thereafter may be called for redemption and payment at the option of the City on March 1, 2021 and thereafter, as a whole at any time or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the City in its sole discretion shall determine (and in such manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$1,666,999.05

INTEREST RATE: 3.1004%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$34,929,649.00

INDEBTEDNESS: (Including this issue) \$2,825,000.00

NOTICE OF ELECTION: Published in the Gasconade County Republican on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 339 No - 173

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable