

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 19, 2013

REGISTRATION NO.: 26273

BONDS ISSUED BY: Pilot Grove C-4 School District

AMOUNT OF ISSUE: \$1,400,000.00 (Series 2013)

COUNTY: Cooper

DATE OF ISSUE: June 25, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the purchase and installation of a more efficient heating and cooling system; the installation of electrical upgrades to existing facilities; door and window replacement for improved energy efficiency; the installation of camera and monitored entry system throughout district facilities; remodeling and upgrading science lab; asphalt parking lot; completing other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the paying thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
0.800 %	\$ 100,000.00	03/01/2017
1.100 %	100,000.00	03/01/2018
1.350 %	100,000.00	03/01/2019
1.450 %	110,000.00	03/01/2020
1.750 %	115,000.00	03/01/2021
2.000 %	120,000.00	03/01/2022
2.150 %	120,000.00	03/01/2023
2.500 %	120,000.00	03/01/2024
2.650 %	125,000.00	03/01/2025
	125,000.00	03/01/2026 *
	130,000.00	03/01/2027 *
	135,000.00	03/01/2028 *
3.000 %	390,000.00	03/01/2028

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,381,800.00

INTEREST RATE: 2.5264%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$16,871,804.00

INDEBTEDNESS: (Including this issue) \$1,885,000.00

NOTICE OF ELECTION: Published in the Boonville Daily News on March 22 and March 29, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 387 No - 89

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable