

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 10, 2013

REGISTRATION NO.: 26261

BONDS ISSUED BY: Union R-XI School District

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2013)

COUNTY: Franklin

DATE OF ISSUE: June 11, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to improve safety and security at all the District's facilities by constructing, equipping and furnishing entrances with cameras and installation of security locking systems to exterior doors; to complete roof and window replacements; to the extent funds are available, to complete other repairs, technology improvements, and renovations to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
1.600 %	\$ 500,000.00	03/01/2021
1.900 %	500,000.00	03/01/2023
2.000 %	715,000.00	03/01/2024
2.150 %	730,000.00	03/01/2025
2.300 %	1,875,000.00	03/01/2026
2.400 %	765,000.00	03/01/2027
2.500 %	785,000.00	03/01/2028
	805,000.00	03/01/2029 *
	825,000.00	03/01/2030 *
3.150 %	1,630,000.00	03/01/2030
	150,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
	200,000.00	03/01/2033 *
3.250 %	500,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2024, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Brown LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$7,912,000.00

INTEREST RATE: 2.632%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$300,510,596.00

INDEBTEDNESS: (Including this issue) \$36,455,000.00

NOTICE OF ELECTION: Published in The Washington Missourian on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 1,093 No - 745

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable