

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 31, 2013

REGISTRATION NO.: 26251

BONDS ISSUED BY: Meadville R-IV School District

AMOUNT OF ISSUE: \$500,000.00 (Series 2013)

COUNTY: Linn, Grundy and
Livingston

DATE OF ISSUE: May 29, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of three school buses, the installation of cameras and keyless entry security systems; to complete remodeling and repair improvements to the existing facilities of the District including tuck pointing, front office, efficient lighting; and to the extent funds are available, to complete improvements to the electrical grid in the building; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.600 %	\$ 125,000.00	03/01/2016
0.800 %	125,000.00	03/01/2017
1.000 %	125,000.00	03/01/2018
1.200 %	125,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$493,500.00

INTEREST RATE: 1.2724%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$15,940,646.00

INDEBTEDNESS: (Including this issue) \$810,000.00

NOTICE OF ELECTION: Published in the Linn County Leader and the Shome Shopper on March 20 and March 27, 2013; Published in the Republican-Times on March 22 and March 29, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 210 No - 16

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable