

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2013

REGISTRATION NO.: 26244

BONDS ISSUED BY: Buchanan County R-IV School District

AMOUNT OF ISSUE: \$1,650,000.00 (Series 2013)

COUNTY: Buchanan

DATE OF ISSUE: May 23, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for completing renovation, remodeling and repair improvements to the existing facilities of the District including, without limitation, heating, ventilation and air conditioning improvements, installation of bleachers and new flooring in the gymnasium; to the extent funds are available, to complete construction of additional school facilities; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
0.400 %	\$ 145,000.00	03/01/2013
1.900 %	50,000.00	03/01/2014
2.000 %	145,000.00	03/01/2024
2.300 %	150,000.00	03/01/2026
2.400 %	155,000.00	03/01/2027
2.500 %	160,000.00	03/01/2028
	<u>160,000.00</u>	03/01/2029 *
	165,000.00	03/01/2030 *
	165,000.00	03/01/2031 *
	175,000.00	03/01/2032 *
	180,000.00	03/01/2033 *
3.000 %	<u>845,000.00</u>	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2023, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,628,550.00

INTEREST RATE: 2.8069%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$18,998.630.00

INDEBTEDNESS: (Including this issue) \$2,624,158.56

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 25, 2013 and April 1, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 275 No - 62

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable