

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

May 22, 2013

REGISTRATION NO.: 26242

BONDS ISSUED BY: Wellsville-Middletown R-I School District

AMOUNT OF ISSUE: \$2,100,000.00 (Series 2013A)

COUNTY: Montgomery, Callaway  
 Audrain and Pike

DATE OF ISSUE: May 23, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of energy efficient safety, security and maintenance improvements to the District's facilities including upgrades to doors, windows, lighting and surveillance; completion of energy efficient roof repairs and replacement; completion of repairs and replacement of parking lots, sidewalks and drainage; to pay a portion of the interest expense during the construction of the project; to complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
1.000 %	\$ 100,000.00	03/01/2018
1.200 %	110,000.00	03/01/2019
1.300 %	115,000.00	03/01/2020
1.500 %	120,000.00	03/01/2021
1.600 %	120,000.00	03/01/2022
1.800 %	125,000.00	03/01/2023
2.000 %	125,000.00	03/01/2024
2.150 %	130,000.00	03/01/2025
2.300 %	135,000.00	03/01/2026
2.400 %	135,000.00	03/01/2027
2.500 %	140,000.00	03/01/2028
	140,000.00	03/01/2029 *
	145,000.00	03/01/2030 *
	150,000.00	03/01/2031 *
	150,000.00	03/01/2032 *
	160,000.00	03/01/2033 *
3.000 %	745,000.00	03/01/2033

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,072,700.00

INTEREST RATE: 2.5803%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$282,908,122.00

INDEBTEDNESS: (Including this issue) \$2,755,000.00

NOTICE OF ELECTION: Published in The Louisiana Press-Journal on March 27, 2013; Published in the Bowling Green Times on March 27, 2013; Published in the Fulton Sun on March 19, 2013; Published in the Wellsville Optic-News on March 20 and March 27, 2013; Published in the Montgomery Standard on March 20 and March 27, 2013

DATE OF ELECTION: April 2, 2013

ELECTION RESULTS: Yes - 273 No - 170

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable