

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 10, 2013

REGISTRATION NO.: 26230

BONDS ISSUED BY: Odessa R-VII School District

AMOUNT OF ISSUE: \$1,725,000.00 (Refunding Bonds Series 2013A)

COUNTY: Lafayette

DATE OF ISSUE: May 9, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of \$1,725,000 of the District's General Obligation Refunding Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.750 %	\$ 325,000.00	03/01/2014
1.750 %	950,000.00	03/01/2015
0.600 %	450,000.00	03/01/2016

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,737,745.75

INTEREST RATE: 0.9069%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable