

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 30, 2013

REGISTRATION NO.: 26226

BONDS ISSUED BY: The School District of Columbia

AMOUNT OF ISSUE: \$9,290,000.00 (Refunding and Improvements Bonds) COUNTY: Boone
 (a portion of \$120,000,000 authorized)

DATE OF ISSUE: May 1, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding \$2,005,000 outstanding general obligation bonds, Series 2006A, \$2,540,000 outstanding general obligation bonds, Series 2007A II. For the purpose of completing, without limitation, constructing a new high school; acquiring and developing sites for and constructing a new elementary school; for constructing, improving, extending, repairing, remodeling, renovating, furnishing and equipping new and existing school facilities; making roofing, heating, air conditioning, ventilation and general improvements in numerous buildings; acquiring technology for the District; and constructing and equipping new gymnasiums at existing high schools, \$5,000,000

Mandatory Redemption*

| Rate of Interest | Amount | Maturity |
|------------------|---------------|--------------|
| 2.000 % | \$ 105,000.00 | 03/01/2016 |
| 2.000 % | 120,000.00 | 03/01/2017 |
| 2.000 % | 135,000.00 | 03/01/2018 |
| 2.000 % | 150,000.00 | 03/01/2019 |
| 3.000 % | 1,760,000.00 | 03/01/2020 |
| 3.000 % | 2,030,000.00 | 03/01/2021 |
| 2.500 % | 1,070,000.00 | 03/01/2022 |
| 2.000 % | 230,000.00 | 03/01/2023 |
| 2.000 % | 250,000.00 | 03/01/2024 |
| 2.000 % | 270,000.00 | 03/01/2025 |
| 2.125 % | 295,000.00 | 03/01/2026 |
| 2.250 % | 320,000.00 | 03/01/2027 |
| 2.375 % | 345,000.00 | 03/01/2028 |
| 2.500 % | 370,000.00 | 03/01/2029 |
| | 400,000.00 | 03/01/2030 * |
| | 435,000.00 | 03/01/2031 * |
| 3.000 % | 835,000.00 | 03/01/2031 |
| | 485,000.00 | 03/01/2032 * |
| | 520,000.00 | 03/01/2033 * |
| 3.500 % | 1,005,000.00 | 03/01/2033 |

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2022, and thereafter or portions thereof may be redeemed and paid prior to maturity on March 1, 2021, and any date thereafter, in whole or in part, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$9,953,056.00

INTEREST RATE: 2.0608%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$1,992,198,228.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$267,840,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in the Columbian Missourian on March 24, 2010 and April 4, 2010

DATE OF ELECTION: I. Not applicable II. April 6, 2010

ELECTION RESULTS: I. Not applicable II. Yes 17,253 No - 5,089

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable