

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

April 23, 2013

REGISTRATION NO.: 26223

BONDS ISSUED BY: The School District of St. Joseph

AMOUNT OF ISSUE: \$21,890,000.00 (Series 2013)
 (a portion of \$42,000,000 authorized)

COUNTY: Buchanan

DATE OF ISSUE: April 23, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of acquiring, constructing, renovating, furnishing and equipping school facilities, including a new elementary school, and air conditioning and/or renovating some existing school facilities

Rate of Interest	Amount	Maturity
2.000 %	\$ 2,045,000.00	03/01/2020
3.000 %	145,000.00	03/01/2020
2.000 %	1,615,000.00	03/01/2021
3.000 %	685,000.00	03/01/2021
3.000 %	1,000,000.00	03/01/2022
4.000 %	1,300,000.00	03/01/2022
4.000 %	2,400,000.00	03/01/2023
4.000 %	2,500,000.00	03/01/2024
4.000 %	2,600,000.00	03/01/2025
4.000 %	2,700,000.00	03/01/2026
4.000 %	1,700,000.00	03/01/2027
3.000 %	1,000,000.00	03/01/2028
3.125 %	1,000,000.00	03/01/2029
3.200 %	1,000,000.00	03/01/2030
3.250 %	200,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, the Bonds maturing on March 1, 2024 may be called for redemption and payment prior to maturity on March 1, 2023, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$23,813,573.95

INTEREST RATE: 2.6097%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,023,984,711.00

INDEBTEDNESS: (Including this issue) \$61,615,000.00

NOTICE OF ELECTION: Published in the St. Joseph News-Press on March 26, 2012 and April 2, 2012; Published in the Saint Joseph Telegraph on March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 8,145 No - 4,292

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable