

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2013

REGISTRATION NO.: 26194

BONDS ISSUED BY: Polo R-VII School District

AMOUNT OF ISSUE: \$2,225,000.00 (School Building and Refunding Bonds) COUNTY: Caldwell and Ray
 (Series 2013)

DATE OF ISSUE: March 1, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of refunding outstanding general obligation bonds of the District, \$750,000 general obligation bonds, Series 2005, II. \$1,475,000 for the purpose of acquiring equipment and fixtures presently leased to the District for energy savings purposes by refunding and paying off lease purchase obligations of the District, III. paying costs of issuance of the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 100,000.00	03/01/2020
2.000 %	100,000.00	03/01/2021
2.000 %	125,000.00	03/01/2022
2.000 %	125,000.00	03/01/2023
	150,000.00	03/01/2024 *
	150,000.00	03/01/2025 *
2.100 %	300,000.00	03/01/2025
	150,000.00	03/01/2026 *
	175,000.00	03/01/2027 *
	175,000.00	03/01/2028 *
2.400 %	500,000.00	03/01/2028
	175,000.00	03/01/2029 *
	175,000.00	03/01/2030 *
	200,000.00	03/01/2031 *
2.600 %	550,000.00	03/01/2031
	200,000.00	03/01/2032 *
	225,000.00	03/01/2033 *
2.700 %	425,000.00	03/01/2033

ARE BONDS CALLABLE: At the option of the District, the Bonds or portions thereof maturing on March 1, 2025, and thereafter, may be called for redemption and payment prior to maturity on March 1, 2023, and thereafter, as a whole or in part at any time at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date. When less than all Bonds are to be redeemed, such Bonds shall be redeemed from maturities selected by the District, and Bonds of less than a full maturity shall be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$2,178,584.00

INTEREST RATE: 2.622%

TAX CREDIT RATE: %

ASSESSED VALUATION: I. Not applicable II. \$22,003,304.00

INDEBTEDNESS: (Including this issue) I. Not applicable II. \$3,240,000.00

NOTICE OF ELECTION: I. Not applicable II. Published in The Caldwell County News on October 24 and October 31, 2012

DATE OF ELECTION: I. Not applicable II. November 6, 2012

ELECTION RESULTS: I. Not applicable II. Yes - 736 No - 275

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable