

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2013

REGISTRATION NO.: 26168

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$13,575,000.00 (Refunding Bonds Series 2013)

COUNTY: Platte

DATE OF ISSUE: January 24, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$13,760,000 General Obligation Bonds, Series 2004

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 2,200,000.00	03/01/2014
2.000 %	2,250,000.00	03/01/2016
1.250 %	3,540,000.00	03/01/2019
1.250 %	3,585,000.00	03/01/2020
2.000 %	2,000,000.00	03/01/2021

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: KeyBanc Capital Markets, Inc., Cleveland, Ohio

PURCHASE PRICE: \$13,832,971.98

INTEREST RATE: 1.1456%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: BidComp/Parity and sent to interested parties

NUMBER OF BIDS RECEIVED: 12