

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2013

REGISTRATION NO.: 26166

BONDS ISSUED BY: Ash Grove R-IV School District

AMOUNT OF ISSUE: \$3,295,000.00 (Refunding Bonds Series 2013)

COUNTY: Greene, Dade and Lawrence

DATE OF ISSUE: January 24, 2013

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the redemption in advance of their maturity of (1) \$2,175,000 principal amount of the District's outstanding Series 2009 Bonds maturing on March 1, 2029 (2) \$625,000 principal amount of the District's Series 2009A Bonds maturing on March 1, 2019 through March 1, 2024 and (3) \$495,000 principal amount of the District's outstanding Series 2009C Bonds maturing from March 1, 2013 through March 1, 2015

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 175,000.00	03/01/2014
0.500 %	150,000.00	03/01/2015
0.600 %	125,000.00	03/01/2016
0.800 %	150,000.00	03/01/2017
1.000 %	165,000.00	03/01/2018
1.100 %	120,000.00	03/01/2019
1.200 %	110,000.00	03/01/2020
1.400 %	115,000.00	03/01/2021
1.500 %	120,000.00	03/01/2022
1.600 %	165,000.00	03/01/2023
1.700 %	190,000.00	03/01/2024
1.850 %	200,000.00	03/01/2025
2.000 %	260,000.00	03/01/2026
	<u>300,000.00</u>	03/01/2027 *
	310,000.00	03/01/2028 *
	315,000.00	03/01/2029 *
	<u>325,000.00</u>	03/01/2030 *
2.500 %	<u>1,250,000.00</u>	03/01/2030

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2019, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2018, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,252,165.00

INTEREST RATE: 2.1998%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable