

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

December 14, 2012

REGISTRATION NO.: 26144

BONDS ISSUED BY: Halfway R-III School District

AMOUNT OF ISSUE: \$1,335,000.00 (Refunding Bonds Series 2012)

COUNTY: Polk

DATE OF ISSUE: December 18, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$1,325,000 General Obligation Bonds, Series 2008 and paying the cost of issuing the Bonds

Rate of Interest	Amount	Maturity
3.000 %	\$ 60,000.00	03/01/2014
3.000 %	65,000.00	03/01/2015
3.000 %	65,000.00	03/01/2016
3.000 %	70,000.00	03/01/2017
3.000 %	75,000.00	03/01/2018
3.000 %	80,000.00	03/01/2019
1.250 %	80,000.00	03/01/2020
1.500 %	85,000.00	03/01/2021
1.650 %	95,000.00	03/01/2022
	100,000.00	03/01/2023 *
	110,000.00	03/01/2024 *
1.750 %	210,000.00	03/01/2024
	110,000.00	03/01/2025 *
	115,000.00	03/01/2026 *
1.900 %	225,000.00	03/01/2026
	115,000.00	03/01/2027 *
	110,000.00	03/01/2028 *
2.100 %	225,000.00	03/01/2028

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2020, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2019, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount b lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Country Club Bank, Prairie Village, Kansas
 PURCHASE PRICE: \$1,358,598.90
 INTEREST RATE: 1.7898%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable