

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

October 5, 2012

REGISTRATION NO.: 26116

BONDS ISSUED BY: Marion C. Early R-V School District

AMOUNT OF ISSUE: \$1,300,000.00 (Series 2012B)

COUNTY: Polk and Greene

DATE OF ISSUE: October 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of repairing, renovating and improving existing school buildings and facilities, including safety and security improvements in District schools, constructing a storm shelter, and furnishing and equipping the same and issue bonds for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 30,000.00	03/01/2016 *
	30,000.00	03/01/2017 *
	30,000.00	03/01/2018 *
	30,000.00	03/01/2019 *
	30,000.00	03/01/2020 *
1.625 %	150,000.00	03/01/2020
	65,000.00	03/01/2021 *
	70,000.00	03/01/2022 *
3.000 %	135,000.00	03/01/2022
	75,000.00	03/01/2023 *
	85,000.00	03/01/2024 *
3.000 %	160,000.00	03/01/2024
	95,000.00	03/01/2025 *
	105,000.00	03/01/2026 *
3.000 %	200,000.00	03/01/2026
3.000 %	110,000.00	03/01/2027
	120,000.00	03/01/2028 *
	130,000.00	03/01/2029 *
	145,000.00	03/01/2030 *
	150,000.00	03/01/2031 *
3.000 %	545,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: Commerce Bank, Kansas City, Missouri
 APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$1,343,669.25
 INTEREST RATE: 2.6217%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$32,046,720.00
 INDEBTEDNESS: (Including this issue) \$1,888,336.00
 NOTICE OF ELECTION: Published in the Bolivar Herald-Free Press on March 21 and March 28, 2012;
 Published in the Springfield News-Leader on March 21 and March 28, 2012
 DATE OF ELECTION: April 3, 2012
 ELECTION RESULTS: Yes - 317 No - 99
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable