

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

September 13, 2012

REGISTRATION NO.: 26103

BONDS ISSUED BY: El Dorado Springs R-II School District

AMOUNT OF ISSUE: \$1,950,000.00 (Refunding Bonds Series 2012)

COUNTY: Cedar

DATE OF ISSUE: September 13, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$1,950,000 Series 2006 and paying the costs of issuing the Bonds

| Rate of Interest | Amount | Maturity |
|------------------|--------------|------------|
| 3.000 % | \$ 80,000.00 | 03/01/2016 |
| 3.000 % | 90,000.00 | 03/01/2017 |
| 3.000 % | 90,000.00 | 03/01/2018 |
| 3.000 % | 110,000.00 | 03/01/2019 |
| 3.000 % | 110,000.00 | 03/01/2020 |
| 3.000 % | 350,000.00 | 03/01/2021 |
| 3.000 % | 360,000.00 | 03/01/2022 |
| 3.000 % | 375,000.00 | 03/01/2023 |
| 3.000 % | 385,000.00 | 03/01/2024 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2018, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2017, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$2,052,839.05

INTEREST RATE: 2.3384%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable