

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26076

BONDS ISSUED BY: Knox County R-I School District

AMOUNT OF ISSUE: \$2,760,000.00 (Series 2012)
 (Refunding and Improvement Bonds)

COUNTY: Knox, Scotland
 and Lewis

DATE OF ISSUE: July 11, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. For the purpose of providing funds to refund \$460,000 outstanding callable principal amount of the District's General Obligation Bonds, Series 2007 II. \$2,300,000 Series 2012 for the purpose of providing funds to complete upgrades, maintenance, repairs, renovations and improvements to the District's facilities; including structural repairs; site drainage; complete energy efficiency improvements such as plumbing. Lighting, electrical, heating, ventilation and air conditioning system upgrades and window and exterior door replacements; safety and security improvements; brick repair in selected areas; and complete other remodeling and repair improvements to the existing facilities of the District \$2,300,000; and issue bonds for the payment thereof

Rate of Interest	Amount	Maturity
0.500%	\$ 100,000.00	03/01/2013
0.600%	150,000.00	03/01/2014
0.800%	125,000.00	03/01/2015
0.900%	125,000.00	03/01/2016
1.050%	125,000.00	03/01/2017
1.200%	100,000.00	03/01/2018
1.400%	125,000.00	03/01/2019
1.650%	125,000.00	03/01/2020
1.850%	130,000.00	03/01/2021
2.000%	135,000.00	03/01/2022
2.150%	140,000.00	03/01/2023
2.400%	145,000.00	03/01/2024
2.500%	150,000.00	03/01/2025
2.700%	150,000.00	03/01/2026
2.900%	150,000.00	03/01/2027
	150,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
	150,000.00	03/01/2030 *
	165,000.00	03/01/2031 *
	170,000.00	03/01/2032 *
3.250%	785,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2018 and thereafter may be called for redemption and payment prior to maturity at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$2,724,120.00
 INTEREST RATE: 2.7526%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: I. Not applicable II. \$60,331.614.00
 INDEBTEDNESS: (Including this issue) I. Not applicable II. \$2,760,000.00
 NOTICE OF ELECTION: I. Not applicable II. Published in The Edina Sentinel on March 21 and March 28, 2012; Published in The Press-News Journal on March 22 and March 29, 2012; Published in the Memphis Democrat on March 22 and March 29, 2012
 DATE OF ELECTION: I. Not applicable II. April 3, 2012
 ELECTION RESULTS: I. Not applicable II. Yes - 606 No - 128
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable