

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

July 10, 2012

REGISTRATION NO.: 26075

BONDS ISSUED BY: Greene County Reorganized School District No. 3

AMOUNT OF ISSUE: \$8,000,000.00 (Series 2012)

COUNTY: Greene and Christian

DATE OF ISSUE: July 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of constructing additional classrooms, constructing an early childhood center/central office facility and a transportation center, renovating repairing and improving existing school facilities and furnishing and equipping the same

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 500,000.00	03/01/2021
2.000 %	500,000.00	03/01/2022
2.000 %	500,000.00	03/01/2023
3.000 %	500,000.00	03/01/2024
3.000 %	750,000.00	03/01/2025
3.000 %	750,000.00	03/01/2026
3.000 %	800,000.00	03/01/2028
3.000 %	800,000.00	03/01/2029
5.000 %	900,000.00	03/01/2030
5.000 %	1,000,000.00	03/01/2031
5.000 %	1,000,000.00	03/01/2032

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof maturing on March 1, 2023 and thereafter may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole or at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: Commerce Bank, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$8,708,316.00

INTEREST RATE: 2.9923%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$368,730,770.00

INDEBTEDNESS: (Including this issue) \$44,917,893.75

NOTICE OF ELECTION: Published in The Republic Monitor on March 21 and March 28, 2012; Published in the Christian County Headliner News on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 1,768 No - 710

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable