

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

June 25, 2012

REGISTRATION NO.: 26061  
 BONDS ISSUED BY: Reorganized School District R-II  
 AMOUNT OF ISSUE: \$9,000,000.00 (Series 2012) COUNTY: Cape Girardeau and Bollinger  
 (a portion of \$16,000,000 authorized)  
 DATE OF ISSUE: June 26, 2012 MONTH OF MATURITY: March  
 PURPOSE OF BONDS: For the purpose of acquiring, constructing, improving, furnishing and equipping school sites, buildings and related infrastructure, including constructing, furnishing and equipping a new elementary school on district-owned property on North Lacey Street and issue general obligation bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.100 %	\$ 800,000.00	03/01/2024
2.200 %	850,000.00	03/01/2025
2.250 %	850,000.00	03/01/2026
2.375 %	900,000.00	03/01/2027
2.500 %	1,000,000.00	03/01/2028
4.000 %	1,000,000.00	03/01/2029
5.000 %	1,100,000.00	03/01/2030
5.000 %	1,200,000.00	03/01/2031
5.000 %	1,300,000.00	03/01/2032

ARE BONDS CALLABLE: At the District's option, the bonds or portions thereof maturing on March 1, 2024 and thereafter may be called for redemption and payment prior to maturity on March 1, 2022 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri  
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri  
 PURCHASE PRICE: \$9,786,637.00  
 INTEREST RATE: 3.0228%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$397,707,221.00  
 INDEBTEDNESS: (Including this issue) \$24,655,000.00  
 NOTICE OF ELECTION: Published in the Southeast Missourian on March 21 and March 28, 2012; Published in the Cash-Book Journal on March 21 and March 28, 2012  
 DATE OF ELECTION: April 3, 2012  
 ELECTION RESULTS: Yes - 2,537 No - 1,084  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable