

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2012

REGISTRATION NO.: 26050

BONDS ISSUED BY: Miller R-II School District

AMOUNT OF ISSUE: \$5,130,000.00 (Series 2012)

COUNTY: Lawrence

DATE OF ISSUE: June 5, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing Series 1999, 2007, 2008 and 2009 lease financings in order to increase funds available for operating needs and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.060 %	\$ 150,000.00	03/01/2014
0.750 %	200,000.00	03/01/2015
1.000 %	205,000.00	03/01/2016
1.150 %	235,000.00	03/01/2017
1.300 %	240,000.00	03/01/2018
1.500 %	245,000.00	03/01/2019
1.700 %	250,000.00	03/01/2020
1.850 %	255,000.00	03/01/2021
2.000 %	260,000.00	03/01/2022
2.200 %	265,000.00	03/01/2023
2.300 %	270,000.00	03/01/2024
2.500 %	280,000.00	03/01/2025
2.600 %	290,000.00	03/01/2026
2.750 %	300,000.00	03/01/2027
	<u>315,000.00</u>	03/01/2028 *
	325,000.00	03/01/2029 *
	335,000.00	03/01/2030 *
	350,000.00	03/01/2031 *
	<u>360,000.00</u>	03/01/2032 *
3.125 %	1,685,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
 PURCHASE PRICE: \$5,040,006.45
 INTEREST RATE: 2.7607%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$42,856,938.00
 INDEBTEDNESS: (Including this issue) \$5,130,000.00
 NOTICE OF ELECTION: Published in the Lawrence County Record on March 21 and March 28, 2012; Published in The Aurora Advertiser on March 23 and March 30, 2012
 DATE OF ELECTION: April 3, 2012
 ELECTION RESULTS: Yes - 493 No - 109
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable