REGISTRATION NO.: 26047
BONDS ISSUED BY: Fair Grove R-X School District
AMOUNT OF ISSUE: $2,000,000.00 (Series 2012)   COUNTY: Greene, Dallas, Webster and Polk
DATE OF ISSUE: June 1, 2012   MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring properties currently leased by the District and thereby restructuring financial obligations of the District, constructing additions to and renovating and improving existing school facilities, including constructing a bus garage facility and storm safe room and furnishing and equipping the same to include technology upgrades

Rate of Interest	Amount	Maturity
3.000 %	$ 465,000.00	03/01/2028
3.000 %	465,000.00	03/01/2029
3.500 %	485,000.00	03/01/2030
3.500 %	585,000.00	03/01/2031

ARE BONDS CALLABLE: At the option of the District, Bonds or portions thereof may be called for redemption and payment prior to their Stated Maturities on March 1, 2022, and thereafter, as a whole at any time or in part on any Interest Payment Date at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.
BOND REGISTRAR: Commerce Bank, Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: Commerce Bank, Kansas City, Missouri
APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
PURCHASE PRICE: $2,068,164.45
INTEREST RATE: 3.0248%
TAX CREDIT RATE: %
ASSESSED VALUATION: $61,880,493.00
INDEBTEDNESS: (Including this issue) $8,883,999.00
NOTICE OF ELECTION: Published in in the Springfield News-Leader on March 21 and March 28, 2012; Published in the Buffalo Reflex on March 21 and March 28, 2012; Published in The Marshfield Mail on March 21 and March 28, 2012
DATE OF ELECTION: April 3, 2012
ELECTION RESULTS: Yes - 646 No - 204
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable