

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 30, 2012

REGISTRATION NO.: 26044

BONDS ISSUED BY: Van-Far R-I School District

AMOUNT OF ISSUE: \$1,400,000.00 (Series 2012)

COUNTY: Audrain, Pike and Ralls

DATE OF ISSUE: May 31, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades, roof repairs and replacement, tuck pointing and brick replacement and other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.700 %	\$ 100,000.00	03/01/2020
1.850 %	100,000.00	03/01/2021
2.000 %	100,000.00	03/01/2022
2.150 %	200,000.00	03/01/2023
2.300 %	200,000.00	03/01/2024
2.500 %	200,000.00	03/01/2025
2.600 %	250,000.00	03/01/2026
2.750 %	250,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2020 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,381,800.00

INTEREST RATE: 2.5215%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$39,131,997.00

INDEBTEDNESS: (Including this issue) \$3,025,000.00

NOTICE OF ELECTION: Published in the Bowling Green Times on March 21 and March 28, 2012; Published in The Louisiana Press-Journal on March 21 and March 28, 2012; Published in The Vandalia Leader on March 21 and March 28, 2012; Published in the Ralls County Herald-Enterprise on March 22 and March 29, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 179 No - 55

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable