

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 18, 2012

REGISTRATION NO.: 26038

BONDS ISSUED BY: Oak Ridge R-VI School District

AMOUNT OF ISSUE: \$1,500,000.00 (Series 2012)

COUNTY: Cape Girardeau, Perry
and Bollinger

DATE OF ISSUE: May 23, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the completion of various improvements to the facilities of the District featuring roof replacements; energy efficiency improvements such as doors, windows and lighting; heating ventilation and air conditioning systems; remodeling and repair improvements such as plumbing and electrical; acquisition of furnishings, computer technology, security equipment and copy machines; and to the extent funds are available to complete paving improvements; and issue bonds for the payment thereof

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.500 %	\$ 150,000.00	03/01/2019
1.700 %	155,000.00	03/01/2020
1.850 %	160,000.00	03/01/2021
2.000 %	160,000.00	03/01/2022
2.200 %	165,000.00	03/01/2023
2.300 %	170,000.00	03/01/2024
2.500 %	175,000.00	03/01/2025
2.600 %	180,000.00	03/01/2026
2.750 %	185,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,480,500.00

INTEREST RATE: 2.4013%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$22,671,802.00

INDEBTEDNESS: (Including this issue) \$2,460,000.00

NOTICE OF ELECTION: Published in the Cash-Book Journal on March 21 and March 28, 2012; Published in the Southeast Missourian on March 21 and March 28, 2012; Published in the Banner Press on March 21 and March 28, 2012; Published in the Perry County Republic-Monitor on March 22 and March 27, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 240 No - 27

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable