

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 1, 2012

REGISTRATION NO.: 26025

BONDS ISSUED BY: Park Hill School District

AMOUNT OF ISSUE: \$38,500,000.00 (Series 2012)

COUNTY: Platte

(a portion of \$49,500,000 authorized)

DATE OF ISSUE: May 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of acquiring, constructing, renovating, improving, furnishing and equipping its school facilities including but not limited to (a) improvements and renovations to various school buildings including technology infrastructure, fire alarm and security systems, lighting, roofing, parking, pavement, building access, electrical and restroom improvements, (b) constructing additional classroom space at Park Hill High School, Park Hill South High School and Congress Middle School, (c) constructing, furnishing and equipping a new elementary school, and (d) the purchase of land

Rate of Interest	Amount	Maturity
3.000 %	\$ 865,000.00	03/01/2019
3.000 %	1,070,000.00	03/01/2020
3.000 %	3,075,000.00	03/01/2021
3.000 %	3,075,000.00	03/01/2022
3.000 %	2,935,000.00	03/01/2023
4.000 %	3,160,000.00	03/01/2024
4.000 %	3,415,000.00	03/01/2025
3.000 %	3,660,000.00	03/01/2026
4.000 %	3,910,000.00	03/01/2027
3.000 %	4,170,000.00	03/01/2028
4.000 %	4,440,000.00	03/01/2029
3.250 %	4,725,000.00	03/01/2030

ARE BONDS CALLABLE: At the option of the District, Bonds may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter, in whole or in part at any time at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Wells Fargo Bank, N.A., Charlotte, North Carolina

PURCHASE PRICE: \$39,893,888.05

INTEREST RATE: 3.1146%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$1,452,010,209.00

INDEBTEDNESS: (Including this issue) \$110,010,000.00

NOTICE OF ELECTION: Published in The Landmark on March 23 and March 30, 2011; Published in The Platte County Citizen on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 7,206 No - 1,762

METHOD OF SALE OF BONDS: Bids

NOTICE OF SALE: Bids submitted electronically through BidCOMP/Parity

NUMBER OF BIDS RECEIVED: 6