

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

April 12, 2012

REGISTRATION NO.: 26017

BONDS ISSUED BY: City of Senath

AMOUNT OF ISSUE: \$500,000.00 (Series 2012)

COUNTY: Dunklin

DATE OF ISSUE: April 13, 2012

MONTH OF MATURITY: April

PURPOSE OF BONDS: For the purpose of extending and improving the streets of the City

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.250 %	\$ 35,000.00	04/01/2013
1.600 %	35,000.00	04/01/2014
2.000 %	35,000.00	04/01/2015
2.250 %	40,000.00	04/01/2016
2.500 %	40,000.00	04/01/2017
3.000 %	40,000.00	04/01/2018
3.250 %	40,000.00	04/01/2019
3.500 %	45,000.00	04/01/2020
3.800 %	45,000.00	04/01/2021
4.000 %	45,000.00	04/01/2022
4.100 %	50,000.00	04/01/2023
4.200 %	50,000.00	04/01/2024

ARE BONDS CALLABLE: At the option of the City, Bonds maturing on April 1, 2019, and thereafter may be redeemed and paid prior to maturity on April 1, 2018, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: McLiney and Company, Kansas City, Missouri

PURCHASE PRICE: \$475,000.00

INTEREST RATE: 4.3781%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$8,838,544.00

INDEBTEDNESS: (Including this issue) \$500,000.00

NOTICE OF ELECTION: Published in the Daily Dunklin Democrat on October 25, 2011 and November 1, 2011

DATE OF ELECTION: November 8, 2011

ELECTION RESULTS: Yes - 88 No - 28

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable