

MISSOURI STATE AUDITOR'S OFFICE  
 BOND REGISTRATION REPORT

(573) 751-4213

March 14, 2012

REGISTRATION NO.: 26005

BONDS ISSUED BY: Malden R-I School District

AMOUNT OF ISSUE: \$3,200,000.00 (Series 2012)

COUNTY: Dunklin

DATE OF ISSUE: March 20, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the acquisition of certain facilities currently under lease to increase funds available for operating needs; to complete energy efficient heating, ventilation and air condition system upgrades; resurface parking lots; improve bus safety; install security fences; and complete other remodeling and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.400 %	\$ 135,000.00	03/01/2013
0.600 %	145,000.00	03/01/2015
0.750 %	145,000.00	03/01/2016
0.900 %	145,000.00	03/01/2017
1.000 %	150,000.00	03/01/2017
1.200 %	150,000.00	03/01/2018
1.400 %	150,000.00	03/01/2019
1.600 %	150,000.00	03/01/2020
1.800 %	150,000.00	03/01/2021
2.000 %	150,000.00	03/01/2022
2.100 %	150,000.00	03/01/2023
2.200 %	155,000.00	03/01/2024
2.300 %	155,000.00	03/01/2025
2.400 %	160,000.00	03/01/2026
2.500 %	170,000.00	03/01/2027
	175,000.00	03/01/2028 *
	180,000.00	03/01/2029 *
	190,000.00	03/01/2030 *
	195,000.00	03/01/2031 *
	200,000.00	03/01/2032 *
3.125 %	940,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
 INTEREST PAYABLE: March 1 and September 1  
 BY: UMB Bank, N.A., Kansas City, Missouri  
 APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
 ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
 PURCHASE PRICE: \$3,158,400.00  
 INTEREST RATE: 2.6028%  
 TAX CREDIT RATE: %  
 ASSESSED VALUATION: \$43,813,962.00  
 INDEBTEDNESS: (Including this issue) \$4,805,000.00  
 NOTICE OF ELECTION: Published in the Delta News Citizen on February 1, 2012  
 DATE OF ELECTION: February 7, 2012  
 ELECTION RESULTS: Yes - 354 No - 130  
 METHOD OF SALE OF BONDS: Negotiated sale  
 NOTICE OF SALE: Not applicable  
 NUMBER OF BIDS RECEIVED: Not applicable