

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25999

BONDS ISSUED BY: Platte County

AMOUNT OF ISSUE: \$8,600,000.00 (Refunding Bonds Series 2012)

COUNTY: Platte

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: December

PURPOSE OF BONDS: For the purpose of refunding outstanding general obligation bonds of the County, \$4,000,000 Series 2003, \$2,900,000 Series 2004, \$835,000 Series 2004A and \$850,000 Series 2005A

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 3,485,000.00	12/01/2012
2.000 %	5,115,000.00	12/01/2013

ARE BONDS CALLABLE: The Bonds are not subject to optional or mandatory redemption prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: June 1 and December 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Oppenheimer & Co., Inc., Kansas City, Missouri

PURCHASE PRICE: \$8,733,067.40

INTEREST RATE: 0.806%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable