

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25998

BONDS ISSUED BY: City of Platte City

AMOUNT OF ISSUE: \$2,790,000.00 (Refunding Bonds Series 2012B)

COUNTY: Platte

DATE OF ISSUE: March 15, 2012

MONTH OF MATURITY: October

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$2,740,000 General Obligation Bonds, Series 2005B and paying the costs related to issuance of the Bonds and the refunding of the Refunded Bonds

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.000 % | \$ 15,000.00 | 10/01/2013 |
| 3.000 % | 200,000.00 | 10/01/2014 |
| 2.375 % | 205,000.00 | 10/01/2015 |
| 2.375 % | 210,000.00 | 10/01/2016 |
| 2.375 % | 215,000.00 | 10/01/2017 |
| 3.000 % | 220,000.00 | 10/01/2018 |
| 3.000 % | 225,000.00 | 10/01/2019 |
| 3.000 % | 235,000.00 | 10/01/2020 |
| 2.250 % | 240,000.00 | 10/01/2021 |
| 2.250 % | 245,000.00 | 10/01/2022 |
| 2.250 % | 255,000.00 | 10/01/2023 |
| 2.500 % | 260,000.00 | 10/01/2024 |
| 2.500 % | 265,000.00 | 10/01/2025 |

ARE BONDS CALLABLE: At the option of the City, Series 2012B Bonds may be called for redemption and payment, in whole or in part at any time on October 1, 2020 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: April 1 and October 1

BY: UMB Bank N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$2,919,058.55

INTEREST RATE: 1.9137%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable