

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

March 12, 2012

REGISTRATION NO.: 25997
 BONDS ISSUED BY: City of Platte City
 AMOUNT OF ISSUE: \$1,255,000.00 (Refunding Bonds Series 2012A) COUNTY: Platte
 DATE OF ISSUE: March 15, 2012 MONTH OF MATURITY: April
 PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$1,235,000 General Obligation Bonds, Series 2004 and paying the costs related to issuance of the Bonds and the refunding of the Refunded Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 15,000.00	04/01/2013
2.000 %	110,000.00	04/01/2014
2.000 %	115,000.00	04/01/2015
2.000 %	115,000.00	04/01/2016
2.000 %	120,000.00	04/01/2017
3.000 %	125,000.00	04/01/2018
3.000 %	125,000.00	04/01/2019
3.000 %	130,000.00	04/01/2020
2.000 %	130,000.00	04/01/2021
2.000 %	135,000.00	04/01/2022
2.000 %	135,000.00	04/01/2023

ARE BONDS CALLABLE: At the option of the City, Series 2012A may be called for redemption and payment, in whole or in part at any time on April 1, 2020 and thereafter at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: April 1 and October 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
 ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas
 PURCHASE PRICE: \$1,302,946.40
 INTEREST RATE: 1.7074%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable