

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 15, 2012

REGISTRATION NO.: 25973

BONDS ISSUED BY: The Junior College District of East Central Missouri
AMOUNT OF ISSUE: \$2,345,000.00 (Refunding Bonds Series 2012)

Franklin, Crawford
COUNTY: Gasconade, St. Charles,
Warren and Washington

DATE OF ISSUE: February 15, 2012

MONTH OF MATURITY: February

PURPOSE OF BONDS: For the purpose of (1) refunding a portion of the District' remaining outstanding General Obligation Junior College Refunding and Improvement Bonds, Series 1998, being those Series 1998 Bonds maturing in the years 2013 through 2015, inclusive, aggregating the principal of \$2,360,000, and (2) paying the costs of issuing the Bonds

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 785,000.00	02/15/2013
2.000 %	825,000.00	02/15/2014
2.000 %	735,000.00	02/15/2015

ARE BONDS CALLABLE: The Bonds are not subject to redemption prior to their Stated Maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Thompson Coburn LLP, St. Louis, Missouri

ISSUE BOUGHT BY: Stifel, Nicolaus & Company, Incorporated, St. Louis, Missouri

PURCHASE PRICE: \$2,399,661.35

INTEREST RATE: 0.8086%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable