

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

January 9, 2012

REGISTRATION NO.: 25956

BONDS ISSUED BY: Holden R-III School District

AMOUNT OF ISSUE: \$5,055,000.00 (Refunding Bonds Series 2012)

COUNTY: Johnson

DATE OF ISSUE: January 10, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which will be sufficient for the redemption in advance of their maturity (1) \$3,150,000 principal amount of the outstanding General Obligation Bonds, Series 2007 (Missouri Direct Deposit Program) that mature from March 1, 2014 to March 1, 2022 and (2) \$1,905,000 principal amount of the outstanding General Obligation Refunding Bonds, Series 2009 (Missouri Direct Deposit Program) that mature from March 1, 2013 to March 1, 2018

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.600 %	\$ 560,000.00	03/01/2013
2.750 %	590,000.00	03/01/2014
2.750 %	600,000.00	03/01/2015
1.250 %	635,000.00	03/01/2016
1.500 %	645,000.00	03/01/2017
1.750 %	625,000.00	03/01/2018
2.000 %	350,000.00	03/01/2019
2.200 %	350,000.00	03/01/2020
2.300 %	350,000.00	03/01/2021
2.400 %	350,000.00	03/01/2022

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2016 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$5,069,516.60

INTEREST RATE: 1.9804%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable