

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 23, 2011

REGISTRATION NO.: 25931

BONDS ISSUED BY: Mid County Fire Protection District

AMOUNT OF ISSUE: \$3,635,000.00 (Refunding Bons Series 2011)

COUNTY: Camden

DATE OF ISSUE: December 6, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding General Obligation Fire Protection District Bonds,
\$3,600,000, Series 2005

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 270,000.00	03/01/2012
3.000 %	610,000.00	03/01/2013
3.000 %	635,000.00	03/01/2014
3.000 %	660,000.00	03/01/2015
2.375 %	685,000.00	03/01/2016
2.125 %	710,000.00	03/01/2017
2.125 %	65,000.00	03/01/2018

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, in the years 2016 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2015, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at a Redemption Price equal to 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Clayton, Missouri

PURCHASE PRICE: \$3,697,024.45

INTEREST RATE: 1.967%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable