

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 8, 2011

REGISTRATION NO.: 25926

BONDS ISSUED BY: Lebanon R-III School District

AMOUNT OF ISSUE: \$6,490,000.00 (Refunding Bonds Series 2011)

COUNTY: Laclede

DATE OF ISSUE: December 15, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which will be sufficient for the redemption in advance of their maturity of \$6,490,000 of the District's General Obligation Refunding Bonds, Series 2005 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.900 %	\$ 1,105,000.00	03/01/2013
2.900 %	1,200,000.00	03/01/2014
0.900 %	1,275,000.00	03/01/2015
1.100 %	100,000.00	03/01/2016
1.300 %	100,000.00	03/01/2017
1.700 %	1,430,000.00	03/01/2018
1.900 %	1,280,000.00	03/01/2019

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2015, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2013, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine, and by lot or such other equitable manner as the Paying Agent and Bond Registrar may determine within a maturity, in multiples of \$5,000, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$6,505,678.50

INTEREST RATE: 17474%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable