

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

August 30, 2011

REGISTRATION NO.: 25889
 BONDS ISSUED BY: The Community College District of Mineral Area
 AMOUNT OF ISSUE: \$8,000,000.00 (Series 2011) COUNTY: **
 DATE OF ISSUE: August 30, 2011 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of renovating, improving and furnishing the College's buildings and related facilities, including but not limited to (1) renovations and improvements to the library and technology buildings at the College's main campus and (2) additions and improvements to the College's Fredericktown Outreach Center

Rate of Interest	Amount	Maturity
2.750 %	\$ 200,000.00	03/01/2019
3.000 %	950,000.00	03/01/2020
3.000 %	990,000.00	03/01/2021
2.700 %	1,040,000.00	03/01/2022
2.800 %	1,100,000.00	03/01/2023
3.000 %	1,170,000.00	03/01/2024
3.100 %	1,230,000.00	03/01/2025
3.200 %	1,320,000.00	03/01/2026

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2022 and thereafter may be called for redemption and payment prior to maturity on March 1, 2021 and thereafter as a whole or in part at any time in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: UMB Bank, N.A., Kansas City, Missouri
 APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
 ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri
 PURCHASE PRICE: \$7,968,308.60
 INTEREST RATE: 3.0304%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: \$799,896,813.00
 INDEBTEDNESS: (Including this issue) \$13,880,000.00
 NOTICE OF ELECTION: Published in The Daily Journal on March 22 and March 29, 2011; Published in the Democrat-News on March 23 and March 30, 2011; Published in the Ste. Genevieve Herald on March 23 and March 30, 2011; Published in The Independence-Journal on March 24 and March 31, 2011; Published in The Perry County Republic-Monitor on March 24 and March 29, 2011
 DATE OF ELECTION: April 5, 2011
 ELECTION RESULTS: Yes - 5,045 No - 1,601
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable
 **St. Francois, Madison. Ste. Genevieve, Washington, Jefferson and Perry