

MISSOURI STATE AUDITOR'S OFFICE
 BOND REGISTRATION REPORT

(573) 751-4213

July 29, 2011

REGISTRATION NO.: 25882
 BONDS ISSUED BY: City of Owensville
 AMOUNT OF ISSUE: \$1,185,000.00 (Refunding Bonds Series 2011) COUNTY: Gasconade
 DATE OF ISSUE: August 3, 2011 MONTH OF MATURITY: March
 PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the City,
 \$1,165,000 General Obligation Street Bonds, Series 2003

Rate of Interest	Amount	Maturity
3.000 %	\$ 10,000.00	03/01/2013
3.000 %	155,000.00	03/01/2014
3.000 %	160,000.00	03/01/2015
3.000 %	165,000.00	03/01/2016
3.000 %	175,000.00	03/01/2017
2.625 %	180,000.00	03/01/2018
2.900 %	190,000.00	03/01/2019
3.000 %	150,000.00	03/01/2020

ARE BONDS CALLABLE: The Bonds bearing stated maturities in the years 2017 and thereafter may be called for redemption and payment at the option of the City on March 1, 2016 and thereafter, as a whole at any time or in part (in integral multiples of \$5,000) at any time, and if in part in such order of maturity as the city in its sole discretion shall determine (and in such manner within a single Stated Maturity chosen as the Paying Agent and Bond Registrar shall determine fair and equitable), at a redemption price equal to 100% of the principal amount thereof to be redeemed plus accrued interest to the date fixed for redemption and payment, without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri
 INTEREST PAYABLE: March 1 and September 1
 BY: First Bank of Missouri, Gladstone, Missouri
 APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri
 ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas
 PURCHASE PRICE: \$1,201,245.55
 INTEREST RATE: 2.6441%
 TAX CREDIT RATE: %
 ASSESSED VALUATION: Not applicable
 INDEBTEDNESS: (Including this issue) Not applicable
 NOTICE OF ELECTION: Not applicable
 DATE OF ELECTION: Not applicable
 ELECTION RESULTS: Not applicable
 METHOD OF SALE OF BONDS: Negotiated sale
 NOTICE OF SALE: Not applicable
 NUMBER OF BIDS RECEIVED: Not applicable