

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 21, 2011

REGISTRATION NO.: 25878

BONDS ISSUED BY: City of Richmond

AMOUNT OF ISSUE: \$2,355,000.00 (Refunding Bonds Series 2011)

COUNTY: Ray

DATE OF ISSUE: July 20, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding the Refunded Bonds, \$2,315,000 General Obligation Bonds, Series 2004B

Rate of Interest	Amount	Mandatory Redemption* Maturity
3.000 %	\$ 15,000.00	03/01/2012
3.000 %	165,000.00	03/01/2013
3.000 %	170,000.00	03/01/2014
3.000 %	175,000.00	03/01/2015
3.000 %	185,000.00	03/01/2016
3.000 %	190,000.00	03/01/2017
3.000 %	205,000.00	03/01/2018
4.000 %	210,000.00	03/01/2019
4.000 %	220,000.00	03/01/2020
	235,000.00	03/01/2021 *
	240,000.00	03/01/2022 *
3.300 %	475,000.00	03/01/2022
	255,000.00	03/01/2023 *
	90,000.00	03/01/2024 *
3.625 %	345,000.00	03/01/2024

ARE BONDS CALLABLE: At the option of the City, Bonds maturing on March 1, 2022, and thereafter may be redeemed and paid prior to maturity on March 1, 2020, and at any time thereafter in whole or in part in such amounts for each maturity as shall be determined by the City (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., Leawood, Kansas

PURCHASE PRICE: \$2,397,263.20

INTEREST RATE: 3.1469%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable