

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 8, 2011

REGISTRATION NO.: 25875

BONDS ISSUED BY: Sikeston R-6 School District

AMOUNT OF ISSUE: \$3,190,000.00 (Refunding Bonds Series 2011)

COUNTY: Scott

DATE OF ISSUE: July 12, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding certain outstanding general obligation bonds of the District, \$3,190,000 General Obligation Bonds, Series 2005

Rate of Interest	Amount	Maturity
3.000 %	\$ 300,000.00	03/01/2012
2.000 %	150,000.00	03/01/2013
3.000 %	270,000.00	03/01/2015
3.000 %	280,000.00	03/01/2016
2.500 %	290,000.00	03/01/2017
2.500 %	295,000.00	03/01/2018
3.000 %	305,000.00	03/01/2019
2.600 %	300,000.00	03/01/2020
	320,000.00	03/01/2021 *
	330,000.00	03/01/2022 *
3.250 %	650,000.00	03/01/2022
3.000 %	350,000.00	03/01/2023

ARE BONDS CALLABLE: At the District's option, the Bonds maturing on March 1, 2017 and thereafter may be called for redemption and payment prior to maturity on March 1, 2016 and thereafter as a whole or in part, on any date in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount by lot or in such other equitable manner as the Paying Agent shall designate) at the redemption price of 100% of the principal amount thereof, plus accrued interest thereon to the redemption date.

BOND REGISTRAR: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: The Bank of New York Mellon Trust Company, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Co., St. Louis, Missouri

PURCHASE PRICE: \$3,246,538.85

INTEREST RATE: 2.6393%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable