

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2011

REGISTRATION NO.: 25866

BONDS ISSUED BY: Palmyra R-I School District

AMOUNT OF ISSUE: \$610,000.00 (Refunding Bonds Series 2011)

COUNTY: Marion

DATE OF ISSUE: June 30, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$610,000 of the District's General Obligation Refunding Bonds, Series 2003 (Missouri Direct Deposit Program)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
1.750%	\$ 300,000.00	03/01/2012
2.000%	310,000.00	03/01/2013

ARE BONDS CALLABLE: The Bonds are not subject to optional redemption and payment prior to maturity.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$617,574.40

INTEREST RATE: 0.8672%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable