

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 24, 2011

REGISTRATION NO.: 25862
BONDS ISSUED BY: Meadow Heights R-II School District
AMOUNT OF ISSUE: \$300,000.00 (Series 2011A) COUNTY: Bollinger and
(a portion of \$600,000 authorized) Cape Girardeau
DATE OF ISSUE: June 23, 2011 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating, ventilation and air conditioning system upgrades, lighting, doors and window replacements; for the acquisition of school buses; to complete additional repairs and renovations to the existing facilities of the District; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
3.250%	\$ 55,000.00	03/01/2022 *
	60,000.00	03/01/2023 *
	<u>115,000.00</u>	03/01/2023
	60,000.00	03/01/2024 *
3.750%	60,000.00	03/01/2025 *
	65,000.00	03/01/2026 *
	<u>185,000.00</u>	03/01/2026

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2023, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$294,700.00
INTEREST RATE: 3.7518%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$30,460,653.00
INDEBTEDNESS: (Including this issue) \$1,625,000.00
NOTICE OF ELECTION: Published in the Banner Press on March 23 and March 30, 2011; Published in the Cash-Book Journal on March 23 and March 30, 2011; Published in the Southeast Missourian on March 22 and March 29, 2011
DATE OF ELECTION: April 5, 2011
ELECTION RESULTS: Yes - 275 No - 76
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable