

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 24, 2011

REGISTRATION NO.: 25849

BONDS ISSUED BY: Rich Hill R-IV School District

AMOUNT OF ISSUE: \$1,000,000.00 (Series 2011A)

COUNTY: Bates and Vernon

DATE OF ISSUE: May 26, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds for the construction, equipping, and furnishing of additional classrooms at the Elementary and High School buildings, a multipurpose center and to complete other remodeling and repair improvements to the existing facilities of the District, and issue bonds for the payment thereof

| <u>Rate of Interest</u> | <u>Amount</u> | <u>Maturity</u> |
|-------------------------|---------------|-----------------|
| 3.300 %                 | \$ 185,000.00 | 03/01/2022      |
| 3.500 %                 | 195,000.00    | 03/01/2023      |
| 3.650 %                 | 200,000.00    | 03/01/2024      |
| 3.800 %                 | 205,000.00    | 03/01/2025      |
| 3.900 %                 | 215,000.00    | 03/01/2026      |

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$987,000.00

INTEREST RATE: 3.7865%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$20,628,856.00

INDEBTEDNESS: (Including this issue) \$2,695,000.00

NOTICE OF ELECTION: Published in The Nevada Daily Mail/The Herald-Tribune on March 23, 26 and 30, 2011 and April 2, 2011; Published in The Rich Hill Mining Review on March 25, 2011 and April 1, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 380 No - 209

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable