

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 23, 2011

REGISTRATION NO.: 25847

BONDS ISSUED BY: Mansfield R-IV School District

AMOUNT OF ISSUE: \$2,225,000.00 (Series 2011)

COUNTY: Wright and Douglas

DATE OF ISSUE: May 24, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing Series 2005 lease financing in order to increase funds available for operating needs

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.150 %	\$ 300,000.00	03/01/2021
3.300 %	310,000.00	03/01/2022
3.500 %	320,000.00	03/01/2023
3.650 %	330,000.00	03/01/2024
3.800 %	345,000.00	03/01/2025
3.900 %	355,000.00	03/01/2026
4.000 %	265,000.00	03/01/2027

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,196,075.00

INTEREST RATE: 3.7794%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$33,217,217.00

INDEBTEDNESS: (Including this issue) \$4,537,161.30

NOTICE OF ELECTION: Published in the Mansfield Mirror-Republican on March 24 and March 31, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 430 No - 191

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable