

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

May 3, 2011

REGISTRATION NO.: 25839

BONDS ISSUED BY: Newburg R-II School District

AMOUNT OF ISSUE: \$990,000.00 (Series 2011)

COUNTY: Phelps and Pulaski

DATE OF ISSUE: May 5, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of (1) improving, furnishing and equipping existing school facilities, including heating and cooling system improvements in high school and gymnasium, improvements needed for compliance with Americans with Disabilities Act, constructing addition to join former shop building with two-story high school building to cover ramps and to include new ADA-compliant restrooms, and improvements to kitchen and cafeteria to upgrade and replace equipment, expand dining area and redesign serving area for service efficiency; and (2) purchasing school buses, including ADA-compliant bus

| Rate of Interest | Mandatory Redemption* | |
|------------------|-----------------------|--------------|
| | Amount | Maturity |
| | \$ 45,000.00 | 03/01/2012 * |
| | 45,000.00 | 03/01/2013 * |
| | 45,000.00 | 03/01/2014 * |
| | 45,000.00 | 03/01/2015 * |
| 1.500% | 180,000.00 | 03/01/2015 |
| 2.000% | 105,000.00 | 03/01/2016 |
| 3.000% | 105,000.00 | 03/01/2017 |
| 3.000% | 110,000.00 | 03/01/2018 |
| 3.000% | 115,000.00 | 03/01/2019 |
| 3.000% | 120,000.00 | 03/01/2020 |
| 3.000% | 125,000.00 | 03/01/2021 |
| 3.125% | 130,000.00 | 03/01/2022 |

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1, 2017, and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2016, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$983,711.20

INTEREST RATE: 2.9531%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$25,462,963.00

INDEBTEDNESS: (Including this issue) \$1,273,579.00

NOTICE OF ELECTION: Published in the Rolla Daily News on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 216 No - 73

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable