

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

April 27, 2011

REGISTRATION NO.: 25837

BONDS ISSUED BY: Brookfield R-III School District

AMOUNT OF ISSUE: \$905,000.00 (Series 2011A)  
(a portion of \$1,430,000 authorized)

COUNTY: Linn and Chariton

DATE OF ISSUE: May 5, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing lease financings in order to increase revenue available for operating needs; to replace some heating, ventilation and air conditioning units for improved energy efficiency to the existing facilities of the District; to complete other repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified Zone Academy Bonds in an amount not to exceed the allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

Rate of Interest	Amount	Maturity
2.750 %	\$ 105,000.00	03/01/2019
3.400 %	100,000.00	03/01/2024
3.600 %	100,000.00	03/01/2025
3.750 %	100,000.00	03/01/2026
	100,000.00	03/01/2027 *
	100,000.00	03/01/2028 *
	100,000.00	03/01/2029 *
	100,000.00	03/01/2030 *
	100,000.00	03/01/2031 *
4.250 %	500,000.00	03/01/2031

ARE BONDS CALLABLE: THE BONDS maturing on March 1, 2019 and thereafter may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2016, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$891,855.00

INTEREST RATE: 4.0696%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$69,270,940.00

INDEBTEDNESS: (Including this issue) \$4,880,000.00

NOTICE OF ELECTION: Published in the Linn County Leader and the Shome Shopper on March 23 and March 30, 2011

DATE OF ELECTION: April 5, 2011

ELECTION RESULTS: Yes - 670 No - 180

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable