

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 8, 2011

REGISTRATION NO.: 25825  
BONDS ISSUED BY: Mexico School District No. 59  
AMOUNT OF ISSUE: \$1,250,000.00 (Series 2011A)  
(remainder of \$8,000,000 authorized)  
DATE OF ISSUE: March 10, 2011  
PURPOSE OF BONDS: For the purpose of providing funds to complete energy efficiency improvements including heating and cooling system upgrades, window replacement, roof repair and replacement, and lighting upgrades; safety and security improvements; construct a transportation and maintenance facility; and the completion of other remodeling and repair improvements to the existing facilities of the District; and issue bonds, a portion of which may include Qualified School Construction Bonds and Qualified Zone Academy Bonds in an amount not to exceed an allocation from the Missouri Department of Elementary and Secondary Education, for the payment thereof

COUNTY: Audrain, Callaway and  
Monroe

MONTH OF MATURITY: March

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.600%	\$ 450,000.00	03/01/2023
3.800%	225,000.00	03/01/2024
3.950%	575,000.00	03/01/2025

ARE BONDS CALLABLE: THE BONDS may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2015, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$1,233,750.00  
INTEREST RATE: 3.9334%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$184,824,764.00  
INDEBTEDNESS: (Including this issue) \$17,980,000.00  
NOTICE OF ELECTION: Published in the Mexico Ledger on October 21, October 22 and October 29, 2009  
DATE OF ELECTION: November 3, 2009  
ELECTION RESULTS: Yes - 1,026 No - 370  
METHOD OF SALE OF BONDS: Negotiated sale  
NOTICE OF SALE: Not applicable  
NUMBER OF BIDS RECEIVED: Not applicable